



Charitable Donation of Securities In Kind – to The Fraser Institute

Please transfer the following position:

Description: _____

Quantity: _____

CUSIP: _____

Delivering Institution Information

Name: _____

Account Name: _____

Account #: _____

Delivering Institution CUID or DTC: _____

Contact Name: _____

Phone number: _____

Receiving Institution Information

Name: Echelon Wealth Partners Inc.
 Suite 3424 Four Bentall Centre – 1055 Dunsmuir Street, PO Box 49207,
 Vancouver, BC V7X 1K8

Account Name: The Fraser Institute

Account #: E760027 A – CAD \$ account

Account #: E760027 B – USD \$ account

Receiving Institution CUID: FIDC

Receiving Institution DTC: 5040

Contact Name: James Nagy (DL 604-647-4370) / Maureen Jordison (DL 604-647-2863)
 Email: James Nagy : jnagy@echelonpartners.com
 Email: Maureen Jordison : mjordison@echelonpartners.com

Phone number: **1-800-208-9898**

Notes:

Re: Donation to The Fraser Institute

4th Floor – 1770 – Burrard Street, Vancouver BC V6J 3G7
 Contacts 1. Venia Tan – email: venia.tan@fraserinstitute.org

*** Advance notice *: Please email The Fraser Institute (Attn: Venia Tan – Manager Accounting & Finance) and Echelon Wealth Partners(Attn: James Nagy – Financial Advisor) - with details of share transfer as the brokerage firm requires advance notice of shares being sent to ensure proper receipt.**

Contributing Client Name

Signature

Date